NEMETSCHEK GROUP

QUARTERLY STATEMENT AS OF SEPTEMBER 30, 2026

New Era of Intelligence



Key figures

NEMETSCHEK GROUP

in EUR million	**3rd quarter 2026**	3rd quarter 2025	Change	Change organic	**9 months 2026**	9 months 2025	Change	Change organic
Operative figures								
Revenues	**371.1**	**293.1**	**26.6%**	**13.7%**	**1,011.8**	**866.0**	**16.8%**	**12.5%**
– thereof software licenses	9.2	15.3	–39.8%	–52.7%	22.5	41.4	–45.8%	–50.6%
– thereof recurring revenues	365.5	269.2	35.8%	18.0%	974.8	798.3	22.1%	16.1%
– subscription + SaaS (as part of the recurring revenues)	*321.9*	*211.1*	*52.4%*	*29.7%*	*836.5*	*614.7*	*36.1%*	*28.3%*
EBITDA	**115.9**	**95.2**	**21.8%**	**22.0%**	**312.9**	**264.3**	**18.4%**	**18.5%**
as % of revenue	31.2%	32.5%			30.9%	30.5%		
Organic EBITDA margin (w/o HCSS contribution and ongoing HCSS- as well as M&A-related one-off costs)	34.8%	32.5%			32.1%	30.5%		
EBIT	**76.1**	**77.5**	**–1.9%**		**234.3**	**210.2**	**11.4%**	
as % of revenue	20.5%	26.4%			23.2%	24.3%		
Net income (group shares)	**46.6**	**55.3**	**–15.7%**		**173.0**	**152.6**	**13.4%**	
per share in €	0.40	0.48			1.50	1.32		
Net income (group shares & adj. for PPA amortization)	**68.5**	**63.1**	**8.7%**		**213.4**	**175.9**	**21.3%**	
per share in €	0.59	0.55			1.85	1.52		
Cash flow figures								
Cash flow from operating activities	137.7	93.9	46.6%		313.1	293.7	6.6%	
Cash flow from investing activities	–44.3	–4.7	>100.0%		–139.9	–19.2	>100.0%	
Cash flow from financing activities	–220.0	–10.2	>100.0%		–168.1	–154.6	–8.7%	
Free cash flow	93.5	89.3	4.7%		173.2	274.5	–36.9%	
Free cash flow before M&A investments	140.9	90.7	55.4%		309.1	284.3	8.7%	
Balance sheet figures								
Cash and cash equivalents*					263.9	252.0	4.7%	
Net liquidity/net debt*					–425.9	–107.5	>100.0%	
Balance sheet total*					4,572.0	2,118.2	>100.0%	
Equity ratio in %*					63.7%	45.6%		
Headcount as of balance sheet date					4,797	4,047	18.5%	
Share figures								
Closing price (Xetra) in €					60.55	110.80		
Market Capitalization					6,992.97	12,796.16		

* Presentation of previous year as of December 31, 2025.

Interim Group Management Report (Q3 2026)

Report on the earnings, financial and asset situation

Results of Operations

Successful first nine months of 2026: Strong revenue growth of 16.8% with an EBITDA margin of 30.9%

In the first nine months, Group revenues increased by 16.8% to EUR 1,011.8 million (previous year: EUR 866.0 million). Adjusted for currency effects, i. e. on the basis of constant exchange rates, revenue growth would have amounted to 19.2%. This development was primarily driven by the continued exceptionally strong growth in the Build segment. In addition, HCSS, which has been consolidated since July 1, 2026, contributed to revenue. Organic revenue growth was 12.5% on a reported basis and 14.6% on a currency-adjusted basis, in line with the Group's full-year guidance.

EBITDA increased by 18.4% to EUR 312.9 million (previous year: EUR 264.3 million), outpacing revenue growth. The EBITDA margin increased from 30.5% in the first nine months of 2025 to 30.9% as of September 30, 2026. The EBITDA margin reflects, in particular, the impact of the deferred revenue haircut resulting from the purchase price allocation related to the HCSS acquisition. In addition, one-off M&A costs, ongoing integration costs and recurring expenses related to the share-based compensation program introduced in connection with the HCSS acquisition weighed on operating earnings. For the full year 2026, integration costs and expenses related to the share-based compensation program are estimated to total approximately EUR 10.0 million. The organic EBITDA margin stood at 32.1%.

Revenue development

Revenues by business type – Subscription and SaaS remain growth driver

All in all, the first nine months of 2026 saw very strong development in revenue. Simultaneously, the Group made further progress toward its strategic objective of increasing the share of recurring revenues – especially subscription and SaaS – in total revenues. In total, recurring revenues increased to EUR 974.8 million (same period of previous year: EUR 798.3 million), corresponding to a growth of 22.1% (currency-adjusted: 24.6%). Subscription and SaaS revenues alone increased significantly by a 36.1% (currency-adjusted: 39.0%), from EUR 614.7 million in the same period of the previous year to EUR 836.5 million. The ARR increased by 35.8% in the first nine months of 2026 (adjusted for currency effects: 35.1%) to EUR 1,462.2 million, which was significantly stronger than total revenue growth.

As a result, the share of recurring revenues improved by 4.1 percentage points from 92.2% to 96.3%.

Consequently, revenues from software licenses amounted to EUR 22.5 million in the first nine months of the financial year, a decline of –45.8% compared to the same period of the previous year (EUR 41.4 million). Adjusted for currency effects, the decrease amounted to –43.6%. Thus, the share of total revenues attributable to revenues from software licenses declined significantly from 4.8% in the previous year to now 2.2%.

Revenues by region – Internationalization

A key diversification factor is the Group's increasing global orientation. In the first nine months of 2026, domestic revenues increased by 6.4% to EUR 150.2 million (same period of previous year: EUR 141.2 million). In its foreign markets, the Nemetschek Group generated revenues of EUR 861.6 million (same period of previous year: EUR 724.7 million), corresponding to an increase of 18.9% compared to the previous year period. The reported revenue growth abroad was impacted by negative currency effects, primarily due to the weaker US dollar. Foreign markets accounted for 85.2% of total revenues in the first nine months of 2026 (same period of previous year: 83.7%).

Overview of segments

The **Design segment**, whose business activities are mainly focused on Europe, generated revenues of EUR 417.6 million in the first nine months of 2026 (same period of previous year: EUR 389.3 million). This corresponds to a growth of 7.3% (currency-adjusted: 8.6%). The transition to a subscription and SaaS business model continues to progress, reflected in the strong growth of 47.3% (currency-adjusted: 49.0%) in subscription and SaaS revenue. The Nemetschek Group continued to offer multi-year contracts to support the migration of existing maintenance customers to subscription models.

EBITDA decreased by –3.7%, from EUR 107.0 million in the first nine months of 2025 to EUR 103.1 million in the first nine months of 2026. This led to a margin of 24.7% (same period of previous year: 27.5%).

In the **Build segment**, which primarily targets construction companies in the US and the German-speaking countries, the exceptionally strong growth continued, predominantly driven by strong growth momentum in new units and further successful international expansion. In addition, HCSS contributed to revenue following its consolidation from the beginning of the third quarter. In total, the segment's revenue grew significantly by 33.4% in the first nine months of 2026 (currency-adjusted: 37.0%) to EUR 468.5 million (same period of previous year: EUR 351.1 million), with organic growth of 22.7% (25.8% at constant curren-

cy). In addition, Bluebeam successfully completed the rollout of its agentic AI suite Bluebeam Max. The solution is now available through all relevant sales and partner channels and for all customer segments, underscoring the Nemetschek Group's leadership in innovation in the field of AI-powered software solutions for the construction industry.

The EBITDA increased significantly and over-proportionally to revenue, by 42.7% to EUR 178.7 million in the first nine months of 2026 (same period of previous year: EUR 125.3 million). At 38.1%, the EBITDA margin in the first nine months of 2026 was above the previous year's level of 35.7% despite the dilutive effect of HCSS.

The **Manage segment** focuses mainly on the European commercial construction market. Revenues totaled to EUR 39.3 million in the first nine months of 2026. This represents a growth of 3.9% (currency-adjusted: 3.9%) compared to the same period of the previous year, when revenues amounted to EUR 37.9 million. Demand for workspace management and energy efficiency solutions increased significantly, while the property management market in Germany continued to face challenging conditions.

Segment EBITDA amounted to EUR 3.2 million in the first nine months of 2026 (same period of previous year: EUR 4.0 million), with the result that the margin reached 8.3% in the first nine months of 2026 (same period of previous year: 10.5%).

In the **Media segment** revenues amounted to EUR 88.5 million, which is reflected in a slight decrease of –1.4% (currency-adjusted: 1.2%) compared to the same period of the previous year (EUR 89.8 million). Customer spending remained subdued, reflecting ongoing budget constraints, consolidation among customers, and prolonged purchasing decisions in the Media & Entertainment market. Strategically, the segment remains focused on diversifying its revenue streams, expanding into adjacent markets, and leveraging synergies with the Group's AEC/O business to unlock additional growth opportunities.

EBITDA decreased to EUR 27.9 million in the first nine months of 2026 (same period of previous year: EUR 28.1 million). Accordingly, the EBITDA margin increased from 31.3% in the first nine months of 2025 to 31.5% in the first nine months of 2026.

Earnings performance – Earnings per share at EUR 1.50

Operating expenses increased by 20.4% in the first nine months of 2026 from EUR 665.5 million to EUR 801.6 million. The cost of materials included in this item increased to EUR 38.5 million (same period of previous year: EUR 33.2 million). Personnel expenses rose by 14.7% from EUR 351.0 million in the first nine months of 2025 to EUR 402.5 million. Other expenses increased by 24.1% from EUR 227.2 million to EUR 282.0 million. Depreciation and amortization of fixed assets increased by 45.6% from EUR 54.0 million to EUR 78.7 million. This increase was attributable almost entirely to the acquisitions completed, in particular HCSS, which contributed EUR 19.0 million. Net finance income/costs improved significantly from EUR –11.3 million in the prior year to EUR 0.4 million, as interest expenses were offset by the positive fair value effect from the EUR/USD forward contract entered into in connection with the HCSS acquisition, as well as by foreign currency gains.

In the first nine months of 2026 the net income (group shares) increased by 13.4% to EUR 173.0 million (same period of previous year EUR 152.6 million). The corresponding earnings per share amounted to EUR 1.50 (same period of previous year: EUR 1.32). Adjusted for amortization from the purchase price allocation after tax and the deferred revenue haircut effect from the HCSS acquisition, net income increased by 26.3% to EUR 221.7 million (same period of previous year: EUR 175.9 million), resulting in earnings per share of EUR 1.92 (same period of previous year: EUR 1.52).

The Group's tax rate amounted to 20.1% in the first nine months of 2026 (same period of previous year: 21.7%). The decrease is driven by the partial exclusion of tax expense attributable to the non-controlling interest of the Build division.

Financial position

Development of cash flow – Operating cash flow at EUR 313.1 million – Cash and cash equivalents at EUR 263.9 million

Cash flow from operating activities was used primarily to finance acquisitions, repayments of borrowings, dividend payments, repayments of lease liabilities, investments in start-ups and in fixed as well as intangible assets.

The Nemetschek Group generated a **cash flow from operating activities** of EUR 313.1 million in the first nine months of 2026 (same period of previous year: EUR 293.7 million).

Cash flow from investing activities amounted to EUR –139.9 million in the first nine months of 2026 (same period of previous year: EUR –19.2 million) and mainly includes payments for acquisitions of EUR 119.8 million (same period of previous year: EUR 3.8 million), payments for investments in start-ups in the amount of EUR 16.1 million (same period of previous year: EUR 5.4 million) as well as capital expenditures of EUR 9.4 million (same period of previous year: EUR 9.5 million). These outflows were partly offset by EUR 4.9 million of inflows from the sale of equity investments in other companies (previous year: EUR 0.0 million), which were recognized as financial assets measured at fair value through profit or loss.

As a result of rounding, it is possible that the individual figures in this quarterly report do not exactly add up to the totals shown and that the percentage disclosures do not reflect the absolute values to which they relate.

The **cash flow from financing activities** amounted to EUR –168.1 million (same period of previous year: EUR –154.6 million) and mainly includes drawdowns under the revolving credit facility of EUR 398.3 million (same period previous year: EUR 81.6 million) and repayments of borrowings of EUR 464.3 million (same period of previous year: EUR 132.7 million). The increased borrowings and parts of repayments were largely related to the refinancing of the financial liabilities assumed as part of the HCSS acquisition (EUR 404.3 million) whereby the group paid back debt from prior acquisitions as well. In addition, cash flows from financing activities included repayments of lease liabilities of EUR 11.3 million (previous year: EUR 14.5 million), dividend payments of EUR 78.5 million (previous year: EUR 63.5 million) and interest payments of EUR 8.2 million (previous year: EUR 12.0 million) related to the promissory note loan and the revolving credit facility.

As at September 30, 2026, the Nemetschek Group held cash and cash equivalents of EUR 263.9 million (December 31, 2025: EUR 252.0 million).

Asset situation

Equity ratio at 63.7%

The balance sheet total increased from EUR 2,118.2 million to EUR 4,572.0 million compared to December 31, 2025, primarily due to the HCSS acquisition. Equity amounted to EUR 2,910.7 million (December 31, 2025: EUR 965.5 million). The HCSS acquisition, which resulted in the recognition of non-controlling interests of EUR 716.7 million and group retained earnings of EUR 1,074.7 million, the net income for the first nine months (EUR 187.0 million), the foreign-currency-related increase of the Group‘s net assets (EUR 39.2 million), and the share-based compensation (EUR 8.7 million) had an equity-increasing effect. These effects were partly offset by dividend payments (EUR –78.5 million). The dividend for the 2025 financial year increased by 23.7%, from EUR 0.55 per share for the year 2024 to EUR 0.68 per share.

The equity ratio reached 63.7% as of September 30, 2026 compared to 45.6% as of December 31, 2025.

Significant events in the interim reporting period

On July 1, 2026, the Nemetschek Group completed the acquisition of Heavy Construction Systems Specialists, LLC (“HCSS”), headquartered in Sugar Land, Texas (USA). As part of the transaction, Thoma Bravo acquired a minority interest in the Build segment and now holds approximately 28% of the shares, while the Nemetschek Group continues to hold approximately 72%. The acquisition has been accounted for as of September 30, 2026 based on a preliminary, unaudited purchase price allocation. The final assessment of revenue-related and tax matters has also not yet been completed. Consequently, the completion of the purchase price allocation and the final evaluation of these matters may result in material adjustments to the carrying amounts of the assets and liabilities recognized, as well as to revenue, income taxes, and the related earnings measures.

Significant events after the interim reporting period

There were no significant events after the end of the interim reporting period.

Employees

The Nemetschek Group had 4,797 employees as of September 30, 2026 (September 30, 2025: 4,047), representing an increase of 18.5% compared to the prior-year period.

Report on opportunities and risks

Please refer to the opportunities and risks described in the Group management report as of December 31, 2025 for the significant opportunities and risks of the Nemetschek Group’s expected development.

Report on forecasts and other statements on expected development

Following the first nine months of 2026, the Executive Board fully confirms its previous targets for organic business, excluding the acquisition of HCSS. The Executive Board continues to expect currency-adjusted organic revenue growth* in the range of 14% to 15% for financial year 2026, as well as an EBITDA margin between 32% and 33%.

Following the first-time consolidation of HCSS as of July 1, 2026, the Executive Board estimates an additional, currency adjusted contribution to Group revenue growth of around 600 basis points (including the deferred revenue haircut resulting from PPA for HCSS) in the financial year 2026. Including one-off M&A costs and therefore starting from the mid-point of the reported EBITDA margin guidance of 32% to 33%, a dilution of around 150 basis points is expected following the HCSS acquisition. This mainly reflects the impact of the deferred revenue haircut resulting from PPA for HCSS, as well as ongoing integration expenses and recurring expenses related to a newly established share-based compensation program for the Build segment.

The contribution of the HCSS acquisition in terms of revenue and EBITDA does not yet reflect the full potential. The PPA will be recognized over a period of twelve months and is expected to be front-end loaded, with the majority being recognized during the first six months. It is expected that the PPA effect reduces the revenue of HCSS by a mid- to high-twenties million-euro amount in the second half of 2026, with a corresponding impact on EBITDA.

The statements on the effects of the acquisition of HCSS are subject to the proviso that important key figures, including the calculation of the purchase price allocation (PPA), have not yet been finalized.

The full-year 2026 outlook for the Design and Build segments is fully confirmed. For the Manage segment, constant-currency revenue growth* is now expected to be in the mid-single-digit percentage range (previously: low-double-digit growth), with an EBITDA margin in the higher single digit percentage range (previously: a slight increase from the prior-year margin of 12%). For the Media segment, constant-currency revenue* is now expected to remain broadly stable (previously: mid-single-digit growth), while the EBITDA margin outlook is confirmed. The revised revenue outlooks for both segments are in line with market expectations and have no impact on the Group's overall outlook.

These forecasts are based on the assumption that global economic and industry-specific conditions will not deteriorate during the current fiscal year. Furthermore, it is assumed that the current conflict in the Middle East will neither escalate significantly nor persist over an extended period.

* The currency-adjusted (Group) revenue growth is calculated as the nominal revenue growth less or plus the translation effects during the course of the year from the revenue attained in foreign currencies. The currency-adjusted organic revenue growth is the currency-adjusted revenue growth excluding the HCSS contribution.

Consolidated statement of comprehensive income

for the period from January 1 to September 30, 2026 and 2025

STATEMENT OF COMPREHENSIVE INCOME

Thousands of €	**3rd quarter 2026**	3rd quarter 2025	**9 months 2026**	9 months 2025
Revenues	**371,094**	**293,133**	**1,011,839**	**865,975**
Other income	12,504	1,943	23,993	9,738
Operating income	**383,597**	**295,076**	**1,035,833**	**875,712**
Cost of goods and services	–14,759	–11,087	–38,460	–33,227
Personnel expenses	–150,671	–115,877	–402,456	–350,991
Depreciation of property, plant and equipment and amortization of intangible assets	–39,870	–17,653	–78,684	–54,049
thereof amortization of intangible assets due to purchase price allocation	*–31,637*	*–10,145*	*–55,797*	*–31,447*
Other expenses	–102,238	–72,950	–281,978	–227,227
Operating expenses	**–307,537**	**–217,566**	**–801,578**	**–665,493**
Operating result (EBIT)	**76,060**	**77,510**	**234,255**	**210,219**
Interest income	375	806	1,377	2,183
Interest expenses	–6,035	–5,348	–14,233	–15,962
Other financial expenses	–3,002	–2,034	–8,118	–16,614
Other financial income	3,073	2,833	21,376	19,070
Net finance income / costs	**–5,589**	**–3,743**	**401**	**–11,322**
Share of net profit of associates	–163	–406	–497	–1,035
Earnings before taxes (EBT)	**70,308**	**73,361**	**234,159**	**197,861**
Income taxes	–11,436	–16,970	–47,160	–42,931
Net income for the year	**58,872**	**56,392**	**186,999**	**154,930**
Other comprehensive income:				
Difference from currency translation	1,649	–2,996	39,182	–123,412
Items of other comprehensive income that are reclassified subsequently to profit or loss	**1,649**	**–2,996**	**39,182**	**–123,412**
Gains/losses from the revaluation of defined benefit pension plans	670	–41	707	134
Tax effect	–108	4	–119	–48
Items of other comprehensive income that will not be reclassified to profit or loss	**562**	**–37**	**588**	**87**
Subtotal other comprehensive income	**2,211**	**–3,033**	**39,770**	**–123,325**
Total comprehensive income for the year	**61,083**	**53,359**	**226,769**	**31,605**
Net profit or loss for the period attributable to:				
Equity holders of the parent	46,574	55,255	172,984	152,552
Non-controlling interests	12,299	1,137	14,015	2,378
Net income for the year	**58,872**	**56,392**	**186,999**	**154,930**
Total comprehensive income for the year attributable to:				
Equity holders of the parent	46,541	52,276	209,697	32,536
Non-controlling interests	14,541	1,083	17,072	–931
Total comprehensive income for the year	**61,083**	**53,359**	**226,769**	**31,605**
Earnings per share (undiluted) in euros	0.40	0.48	1.50	1.32
Earnings per share (diluted) in euros	0.40	0.48	1.50	1.32
Average number of shares outstanding (undiluted)	115,490,794	115,478,620	115,490,794	115,453,636
Average number of shares outstanding (diluted)	115,490,794	115,478,620	115,490,794	115,453,636

As a result of rounding, it is possible that the individual figures in this quarterly report do not exactly add up to the totals shown and that the percentage disclosures do not reflect the absolute values to which they relate.

Consolidated statement of financial position

as of September 30, 2026 and December 31, 2025

STATEMENT OF FINANCIAL POSITION

Assets	Thousands of €	**September 30, 2026**	December 31, 2025
Current assets			
Cash and cash equivalents		263,938	251,981
Trade receivables		175,116	153,368
Inventories		1,797	616
Income tax receivables		20,968	19,882
Contract assets		23,456	13,461
Other financial assets		1,642	6,384
Other non-financial assets		52,689	31,817
Current assets, total		**539,607**	**477,511**
Non-current assets			
Property, plant and equipment		46,829	18,050
Intangible assets		1,308,822	361,923
Goodwill		2,456,582	1,065,007
Right-of-use assets		39,905	40,854
Investments in associates		14,296	14,722
Deferred tax assets		27,004	24,611
Contract assets		21,234	16,140
Cost to obtain a contract		48,513	44,658
Other financial assets		63,037	48,977
Other non-financial assets		6,188	5,760
Non-current assets, total		**4,032,410**	**1,640,703**
Total assets		**4,572,017**	**2,118,214**

Equity and liabilities	Thousands of €	September 30, 2026	December 31, 2025
Current liabilities			
Trade payables		26,635	27,002
Provisions		57,786	48,123
Accrued liabilities		76,171	60,653
Deferred revenue		567,424	435,855
Income tax liabilities		11,929	10,330
Other financial liabilities		15,396	770
Lease liabilities		13,294	13,283
Other non-financial liabilities		34,603	29,438
Current liabilities, total		**803,238**	**625,454**
Non-current liabilities			
Long-term borrowings without current portion		689,829	359,465
Deferred tax liabilities		77,802	69,479
Pensions and related obligations		2,365	2,772
Provisions		10,331	13,982
Deferred revenue		26,879	30,725
Income tax liabilities		14,556	14,705
Other financial liabilities		5,943	4,305
Lease liabilities		30,308	31,786
Other non-financial liabilities		53	63
Non-current liabilities, total		**858,066**	**527,282**
Equity			
Subscribed capital		115,500	115,500
Capital reserve		12,485	12,485
Own shares		–1,135	–1,135
Retained earnings		2,086,630	908,775
Other reserves		–69,865	–106,578
Equity (group shares)		**2,143,615**	**929,047**
Non-controlling interests		767,098	36,431
Equity, total		**2,910,713**	**965,478**
Total equity and liabilities		**4,572,017**	**2,118,214**

Consolidated cash flow statement

for the period from January 1 to September 30, 2026 and 2025

CONSOLIDATED STATEMENT OF CASH FLOWS

Thousands of €	**9 months 2026**	9 months 2025
Profit (before tax)	234,159	197,861
Depreciation of property, plant and equipment and amortization of intangible assets	78,684	54,049
Net finance costs	–401	11,322
Share of net profit of associates	497	1,035
EBITDA	**312,939**	**264,268**
Other non-cash transactions	6,612	11,994
Cash flow for the period	**319,550**	**276,262**
Change in trade working capital	32,450	63,506
Change in other working capital	11,643	–15,477
Dividends received from associates	1,000	470
Interests received	1,378	2,183
Tax cash flow	–52,926	–33,290
Cash flow from operating activities	**313,096**	**293,654**
Capital expenditure	–9,410	–9,476
Cash received from disposal of fixed assets	587	146
Cash received form disposal of equity instruments of other entities	4,870	0
Cash paid for acquisition of subsidiaries, net of cash acquired	–119,835	–3,849
Cash paid for acquisition of equity instruments of other entities	–16,118	–5,394
Cash paid for acquisition of interests in associates	0	–590
Cash flow from investing activities	**–139,906**	**–19,163**
Dividend payments	–78,534	–63,495
Dividend payments to non-controlling interests	–3,102	–1,249
Cash received from loans	398,311	81,609
Repayment of borrowings	–464,331	–132,651
Principal elements of lease payments	–11,298	–14,489
Interests paid	–8,248	–12,050
Financing costs paid	–896	–1,213
Purchase of own shares	0	–11,108
Cash flow from financing activities	**–168,098**	**–154,647**
Changes in cash and cash equivalents	**5,092**	**119,844**
Effect of exchange rate differences on cash and cash equivalents	**6,864**	**–18,079**
Cash and cash equivalents at the beginning of the period	**251,981**	**205,733**
Cash and cash equivalents at the end of the period	**263,938**	**307,498**

Consolidated statement of changes in equity

for the period from January 1 to September 30, 2026 and 2025

EQUITY

	Equity attributable to the parent company's shareholders							
Thousands of €	Subscribed capital	Capital reserve	Own shares	Retained earnings	Other comprehensive income	**Total**	Non-controlling interests	**Total equity**
As of January 1, 2025	**115,500**	**12,485**	**0**	**763,744**	**14,734**	**906,463**	**37,914**	**944,377**
Other comprehensive income for the year	–	–	–	–	–120,016	–120,016	–3,309	–123,325
Net income for the year	–	–	–	152,552	–	152,552	2,378	154,930
Total comprehensive income for the year	**0**	**0**	**0**	**152,552**	**–120,016**	**32,536**	**–931**	**31,605**
Dividend payments to non-controlling interests	–	–	–	–	–	0	–1,249	–1,249
Share-based payments	–	–	–	–10,792	–	–10,792	–	–10,792
Own shares	–	–	–1,135	–	–	–1,135	–	–1,135
Dividend payment	–	–	–	–63,495	–	–63,495	–	–63,495
As of September 30, 2025	**115,500**	**12,485**	**–1,135**	**842,009**	**–105,283**	**863,576**	**35,734**	**899,310**
As of January 1, 2026	**115,500**	**12,485**	**–1,135**	**908,775**	**–106,579**	**929,047**	**36,431**	**965,478**
Other comprehensive income for the year	–	–	–	–	36,714	36,714	3,056	39,770
Net income for the year	–	–	–	172,984	–	172,984	14,015	186,999
Total comprehensive income for the year	**0**	**0**	**0**	**172,984**	**36,714**	**209,697**	**17,072**	**226,769**
Dividend payments to non-controlling interests	–	–	–	–	–	0	–3,102	–3,102
Share-based payments	–	–	–	8,744	–	8,744	–	8,744
Acquisition of a subsidiary	–	–	–	1,074,660	–	1,074,660	716,697	1,791,357
Dividend payment	–	–	–	–78,534	–	–78,534	–	–78,534
As of September 30, 2026	**115,500**	**12,485**	**–1,135**	**2,086,630**	**–69,865**	**2,143,615**	**767,098**	**2,910,713**

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