

Consolidated statement of financial position

as at December 31, 2022 and December 31, 2021

STATEMENT OF FINANCIAL POSITION

Assets	Thousands of €	December 31, 2022	December 31, 2021	[Notes]
Current assets				
Cash and cash equivalents		196,821	157,095	[12]
Trade receivables		84,520	70,108	[13], [23]
Inventories		890	949	[14]
Income tax receivables		11,289	4,766	[10]
Other financial assets		2,492	1,220	[14], [23]
Other non-financial assets		31,120	28,990	[14]
Current assets, total		327,132	263,128	
Non-current assets				
Property, plant and equipment		26,568	20,736	[15]
Intangible assets		171,703	158,884	[16]
Goodwill		557,047	541,998	[16]*
Right-of-use assets		69,795	59,233	[17]
Investments in associates		4,010	4,063	[18]
Deferred tax assets		21,465	8,208	[10]
Other financial assets		18,377	13,816	[14], [23]
Other non-financial assets		2,031	2,158	[14]
Non-current assets, total		870,996	809,095	
Total assets		1,198,128	1,072,224	

Equity and liabilities	Thousands of €	December 31, 2022	December 31, 2021	[Notes]
Current liabilities				
Short-term borrowings and current portion of long-term loans		65,072	93,766	[19], [23]
Trade payables		15,712	11,260	[19], [23]
Provisions and accrued liabilities		70,251	71,744	[20]
Deferred revenue		206,939	157,975	[1]
Income tax liabilities		10,660	11,496	[10]
Other financial liabilities		1,494	7,355	[19], [23]
Lease liabilities		14,854	14,060	[19], [23]
Other non-financial liabilities		18,858	16,870	[21]
Current liabilities, total		403,841	384,526	
Non-current liabilities				
Long-term borrowings without current portion		6,873	34,935	[19], [23]
Deferred tax liabilities		19,802	20,590	[10]
Pensions and related obligations		2,455	3,601	[22]
Provisions		1,582	4,530	[20]
Deferred revenue		2,631	2,966	[1]
Income tax liabilities		6,035	4,787	[10]
Other financial liabilities		390	1,241	[19], [23]
Lease liabilities		62,443	51,977	[19], [23]
Other non-financial liabilities		2,853	3,379	[21]
Non-current liabilities, total		105,065	128,005	
Equity				[24], [25]
Subscribed capital		115,500	115,500	
Capital reserve		12,485	12,485	
Retained earnings		533,871	415,410	
Other comprehensive income		-8,586	-17,533	
Equity (group shares)		653,270	525,862	
Non-controlling interests		35,953	33,830	*
Equity, total		689,223	559,693	
Total equity and liabilities		1,198,128	1,072,224	