

## Consolidated statement of financial position

as at December 31, 2021 and December 31, 2020

### STATEMENT OF FINANCIAL POSITION

Assets	Thousands of €	December 31, 2021	December 31, 2020	[Notes]
<b>Current assets</b>				
Cash and cash equivalents		157,095	139,320	[12]
Trade receivables		70,108	64,571	[13]
Inventories		949	642	[14]
Income tax receivables		4,766	6,010	[10]
Other financial assets		1,220	1,624	[14], [23]
Other non-financial assets		28,990	24,204	[14]
<b>Current assets, total</b>		<b>263,128</b>	<b>236,371</b>	
<b>Non-current assets</b>				
Property, plant and equipment		20,736	21,628	[15]
Intangible assets		158,884	138,176	[16]
Goodwill		523,967	416,706	[16]
Right-of-use assets		59,233	61,328	[17]
Investments in associates		4,063	1,344	[18]
Deferred tax assets		8,208	7,465	[10]
Other financial assets		13,816	4,835	[14], [23]
Other non-financial assets		2,158	1,809	[14]
<b>Non-current assets, total</b>		<b>791,064</b>	<b>653,290</b>	
<b>Total assets</b>		<b>1,054,193</b>	<b>889,661</b>	

<b>Equity and liabilities</b>	Thousands of €	<b>December 31, 2021</b>	December 31, 2020	[Notes]
<b>Current liabilities</b>				
Short-term borrowings and current portion of long-term loans		93,766	59,601	[19], [23]
Trade payables		11,260	11,229	[19], [23]
Provisions and accrued liabilities		71,744	56,250	[20]
Deferred revenue		157,975	129,469	[1]
Income tax liabilities		11,496	9,253	[10]
Other financial liabilities		7,355	1,618	[19], [23]
Lease liabilities		14,060	13,369	[19], [23]
Other non-financial liabilities		16,870	15,023	[21]
<b>Current liabilities, total</b>		<b>384,526</b>	<b>295,813</b>	
<b>Non-current liabilities</b>				
Long-term borrowings without current portion		34,935	70,670	[19], [23]
Deferred tax liabilities		20,590	25,222	[10]
Pensions and related obligations		3,601	3,083	[22]
Provisions		4,530	4,153	[20]
Deferred revenue		2,966	2,406	[1]
Income tax liabilities		4,787	3,050	[10]
Other financial liabilities		1,241	8,731	[19], [23]
Lease liabilities		51,977	54,254	[19], [23]
Other non-financial liabilities		3,379	4,986	[21]
<b>Non-current liabilities, total</b>		<b>128,005</b>	<b>176,556</b>	
<b>Equity</b>				<b>[24]</b>
Subscribed capital		115,500	115,500	
Capital reserve		12,485	12,485	
Retained earnings		415,410	315,341	
Other comprehensive income		-17,533	-39,408	
<b>Equity (group shares)</b>		<b>525,862</b>	<b>403,919</b>	
Non-controlling interests		15,799	13,373	
<b>Equity, total</b>		<b>541,662</b>	<b>417,292</b>	
<b>Total equity and liabilities</b>		<b>1,054,193</b>	<b>889,661</b>	