

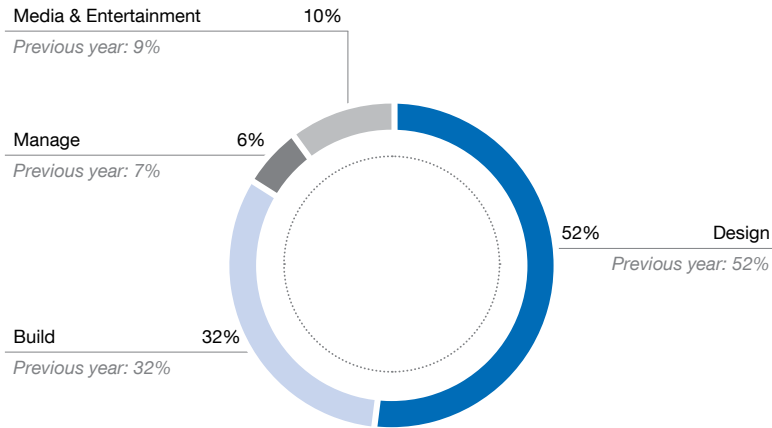
Key Figures

NEMETSCHEK GROUP

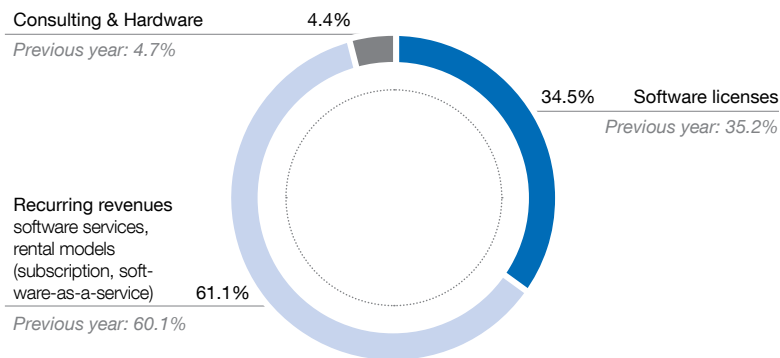
in EUR million	Dec. 31, 2021	Dec. 31, 2020	Dec. 31, 2019	Dec. 31, 2018	Dec. 31, 2017
Revenues	681.5	596.9	556.9	461.3	395.6
- thereof software licenses	234.8	210.0	228.2	216.8	195.0
- thereof recurring revenues	416.7	359.0	299.5	225.8	183.9
- subscription (as part of the recurring revenues)	132.0	90.4	50.3	23.4	13.7
EBITDA	222.0	172.3	165.7	121.3	108.0
as % of revenue	32.6%	28.9%	29.7%	26.3%	27.3%
EBITA	199.6	149.3	143.7	112.5	99.9
as % of revenue	29.3%	25.0%	25.8%	24.4%	25.3%
EBIT	172.0	122.5	123.6	97.8	86.4
as % of revenue	25.2%	20.5%	22.2%	21.2%	21.9%
Net income (group shares)	134.6	96.9	127.2	76.5	74.7
per share in €	1.17	0.84	1.10	0.66	0.65
Net income (group shares) adjusted for DocuWare effect	134.6	96.9	97.7	76.5	74.7
per share in €	1.17	0.84	0.85	0.66	0.65
Net income (group shares) before purchase price allocation	153.9	115.2	140.3	88.1	85.2
per share in €	1.33	1.00	1.21	0.76	0.74
Cash flow figures					
Cash flow from operating activities	214.4	157.5	160.4	99.7	97.4
Cash flow from investing activities	-147.6	-111.0	-83.8	-74.4	-54.6
Cash flow from financing activities	-55.4	-109.1	10.7	-10.4	-44.8
Free cash flow	66.7	46.5	76.6	25.4	42.8
Free cash flow before M&A investments	193.8	148.2	174.5	88.5	88.2
Balance sheet figures					
Cash and cash equivalents	157.1	139.3	209.1	120.7	104.0
Net liquidity/net debt	28.4	9.0	21.0	-9.9	24.0
Balance sheet total	1,054.2	889.7	857.2	580.6	460.8
Equity ratio in %	51.4%	46.9%	40.7%	43.0%	49.5%
Headcount as of balance sheet date	3,180	3,074	2,875	2,587	2,142
Share figures					
Closing price (Xetra) in €	112.80	60.40	58.80	31.92	24.95
Market Capitalization	13,028.40	6,976.20	6,791.40	3,686.38	2,881.34

Prior years adjusted due to the stock splits.

REVENUES BY SEGMENT IN %



REVENUES BY TYPE IN %



REVENUES BY REGION IN %

